



**JULY 16**

Time 8:30 a.m.–3:30 p.m.  
Tuition \$1,350  
CEU credits .6  
CPE credits 6

*No course prerequisite required.*

## Money, Families & Children

### Creating Successful Families and Businesses

We all want to raise mentally healthy, achieving children who are happy and live good lives. How do we do this?

Money, Families & Children will teach you specific techniques for using your money to build your family and help your children become productive and loving individuals.

#### **You will learn how to:**

- ▲ Manage and use money to encourage growth, achievement, and happiness in your children and family.
- ▲ Manage the effects of passing on wealth to prevent producing “Trust-Fund” children.
- ▲ Turn money into a positive influence and reduce the negative influence of money on children.
- ▲ Resolve the differences between you and your spouse regarding philosophies about money, families, and children.
- ▲ Use gifting, trusts, and estate management to produce mentally-healthy, achieving children, parents, families, and businesses.
- ▲ Develop a take-home plan for the use of your money for your children, business, and family based on what you have learned.

**I believe you are successful in life if you can establish good values and qualities which will lead to a meaningful purpose in the lives of family members and yourself. Jerry's course is a “wake-up call” for how to use money in a positive manner to assist you in reaching that goal.**

**HYMAN BRODY**  
President, Brody Company, Inc.